Level 3/30 Collins St Melbourne VIC 3000
ABN 34 155 984 955
+61 3 9112 1150
clientservices@realminvestments.com.au

Limited Withdrawal Offer

Realm Strategic Income Fund – Enduring Units

Opening Date: 2 November 2026

Closing Date: 30 November 2026 (5:00pm Australian Eastern Daylight Time)

One Managed Investment Funds Limited (**OMIFL**) is the Responsible Entity for the Realm Strategic Income Fund ARSN 624 861 589 (**Fund**).

We are providing notice that a Limited Withdrawal Offer (**Offer**) for the Enduring Units (**Class**) is being made available to all investors in the Class.

The Opening Date of this Offer is 2 November 2026. The Offer will close on 30 November 2026 at 5:00pm Australian Eastern Daylight Time.

The total amount of funds expected to be made available for withdrawals under this Offer is $332,903,000. This Offer will be funded from the cash resources and the liquidation of marketable securities available to the Class as calculated under the Closing Date Unit Price. However, we may change the amount of the Offer should we consider it to be appropriate.

Should total withdrawal requests exceed the amount of liquidity available then withdrawal amounts will be scaled back on a pro-rata basis across all withdrawals for this Offer. Any withdrawal requests not satisfied in whole or in part in this Offer will be carried over to the next Limited Withdrawal Offer unless we are advised otherwise (see below). We have the right to cancel the Offer at any time before the Closing Date. The amount made available to meet the withdrawal requests will be funded through cash resources and the liquidation of marketable securities available to the Class. There were no unsatisfied withdrawal requests from the prior Offer.

Withdrawals are expected to be paid within 5 business days after the Closing Date but not more than 21 days after the Offer closes.

Withdrawals will be priced at the prevailing Unit Price on the Closing Date.

Your options:

1. Retain your investment. For the latest information regarding the Fund, please visit https://www.realminvestments.com.au/our-products/realm-strategic-income-fund-enduring-units/.

   If you choose to retain your investment, you do not need to do anything at all.

   OR

2. Lodge a request to withdraw part or all of your investment.

   If you wish to withdraw all or part of your investment, please read the following information carefully.

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To participate in this Offer, please submit a Withdrawal Request Form to the fund administrators at realm@boardroomlimited.com.au or contact your financial advisor.

Important information

If you wish to withdraw some, or all, of your investment please note the following points:

- You can only lodge a withdrawal request after the Opening Date, and it must be received no later than 5.00pm (Australian Eastern Daylight Time) on the Closing Date.
- Your request will only be processed if we receive a completed Withdrawal Request Form, which is included in this booklet.
- If we receive a completed Withdrawal Request Form after the Closing Date, we are not bound to process the request.
- Do not submit a Withdrawal Request Form unless you are absolutely certain you wish to withdraw your investment, as the request cannot be withdrawn once accepted.
- We may not be able to redeem the full amount of units you request (see below).
- The amount will only be paid via direct credit to your nominated Australian financial institution account within 21 days of the Closing Date. Cheque payments and third-party deposits are not available.
- Where you have specified a withdrawal amount in dollars instead of in number of units, we will determine the value of the units you have requested to withdraw by dividing the amount in dollars by the withdrawal price and rounding down to four decimal places.

Unsatisfied withdrawal requests

Should all withdrawal requests exceed the amount of liquidity available then withdrawal amounts will be scaled back on a pro-rata basis across all withdrawals for this Offer. Any withdrawal requests not satisfied in in whole or in part in this Offer will be carried over to the next Limited Withdrawal Offer unless we are advised otherwise.

If your withdrawal request is not fully satisfied due to a scale back and you do **not** wish to have the unsatisfied amount included automatically in the next Limited Withdrawal Offer you should notify the fund administrators at realm@boardroomlimited.com.au or contact your financial advisor. You can do this at any time prior to the close of the next Limited Withdrawal Offer.

Taxation considerations

We recommend that you obtain professional tax advice before making a decision to withdraw. When you fully or partially withdraw your investment in the Fund, you are treated as having disposed of your investment. As a result, any net gain derived on disposal may be included in your assessable income. An investor holding their investment on capital account will make a capital gain (or capital loss) to the extent that the capital proceeds attributable to the disposal exceed (or are less than) the investor's cost base (or reduced cost base).

In determining the cost base or reduced cost base of your investment in the Fund, an investor will need to take into account any returns of capital and cost base adjustments arising from distributions received (such as tax deferred

distributions) in respect of your investment, as these amounts may have the effect of increasing your capital gain or decreasing your capital loss. Amounts that represent the capital gains tax concession amount will have no impact

Realm Investment House ABN 34 155 984 955 AFSL 421 336	Level 3 30 Collins Street Melbourne VIC 3000	Email: clientservices@realminvestments.com.au Website: www.realminvestments.com.au Tel: 03 9112 1150

Disclaimer:

Realm Investment Management Pty Ltd ACN 158 876 807, a corporate authorised representative (number 424705) of Realm Pty Ltd ACN 155 984 955 (AFSL 421336) (Realm) is the investment manager of the Realm Strategic Income Fund (ARSN 624 861 589) (Fund). One Managed Investment Funds Limited ABN 47 117 400 987 (AFSL 297042) (OMIFL) is the responsible entity of the Fund. The information contained in this document was not prepared by OMIFL but was prepared by other parties. While OMIFL has no reason to believe that the information is inaccurate, the truth or accuracy of the information contained therein cannot be warranted or guaranteed. Anyone reading this report must obtain and rely upon their own independent advice and inquiries. Investors should obtain and carefully consider the Product Disclosure Statement (PDS) and Target Market Determination (TMD) issued by OMIFL before making any decision about whether to acquire, or continue to hold, an interest in the Fund. You should also consult a licensed financial adviser before making an investment decision in relation to the Fund. A copy of the PDS (dated on 16 June 2026), TMD dated 16 June 2026, continuous disclosure notices and relevant application form may be obtained from https://www.oneinvestment.com.au/realm-strategic-income/ or http://www.realminvestments.com.au/.

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Realm Investment House Withdrawal Form

Investment Details

Fund Name

Investor Number | Investor Name | Contact number

Withdrawal Details

Fund Name | Units | OR | Dollars | OR | All Units

Payment Details

☐ Pay to the nominated bank account on file ☐ Pay to new bank account (please provide details below)

Account name | BSB Number | Account Number

Name of Financial Institution

Please attach a copy of your bank statement so that we can verify the details provided above.

Declaration and Signature

- Please sign this form below. This form must be signed as per the current signing instructions that we have on record.
- If signed under power of attorney, the attorney certifies that he/she has not received notice of revocation of the power of attorney. Please include a certified copy of the power of attorney, if it has not been previously provided, to Boardroom Pty Ltd.

Signature 1

Name

Title

Signature

Date

Signature 2

Name

Title

Signature

Date

Please return completed forms to Boardroom via mail or email.

Mail: Realm Strategic Income Fund
C/- Boardroom Unit Registry
GPO Box 3993, Sydney NSW 2001

Email: realm@boardroomlimited.com.au

If you require further assistance, please do not hesitate to contact Boardroom on 1300 737 760 or via email realm@boardroomlimited.com.au