

Everest Alternative Investment Trust

December 2019 Net Asset Value



Please find below information on the Net Asset Value (NAV) for the Everest Alternative Investment Trust (ARSN 134 483 319) (EAIT or Fund) as at 31 December 2019.

Fund Facts as at 31 December 2019

Estimated quarterly return	(6.59)%
Estimated quarterly return excluding FX	(2.84)%
NTA as at 31 December 2019	\$0.0170

Fund Update

The Fund continues its process of completing the transfer of the remaining assets to the buyers. All the transfer documents have been submitted to the underlying fund managers and the Fund is now waiting for these managers to approve and process these transfers. At this stage we have received 10 of 13 transfer completion acknowledgements and we hope to receive the balance in the next month. We unfortunately don't have the ability to fast track these approvals. As soon as the last of the fund transfers are complete we expect to complete the sale, make a distribution to investors and finalise the wind up of the Fund. We hope that this can occur this financial year.

Please note, in order to manage the costs of the Fund unit prices will now be calculated quarterly.

Fund Distributions

Distribution Record Date	Distribution Rate (CPU) (last Eight - including 30 June)	Tax Treatment
30 June 2019	NIL	NIL
30 June 2018	NIL	NIL
19 February 2018	0.76	Return of Capital
20 October 2017	0.97	Return of Capital
12 September 2017	0.62	Return of Capital
30 June 2017	NIL	NIL
19 January 2017	2.28	Return of Capital
19 December 2016	0.68	Return of Capital

Additional information is available on One Investment Group's website

[Tax Factsheets](#) | [Fund Financial Reports](#) | [Factsheets](#)

Contact us

For further information please contact One Managed Investment Funds Ltd

Email: info@oneinvestment.com.au

Address: Level 11
20 Hunter Street
Sydney NSW 2000

Phone: +61 2 8277 0000

This report is provided to you for information purposes only by One Managed Investment Funds Limited (OMIFL) ACN 117 400 987, AFSL 297 042, as responsible entity of the Everest Alternative Investment Trust (ARSN 134 483 319) (EAIT). OMIFL is a subsidiary of the One Investment Group. It does not constitute an offer or invitation to purchase or subscribe for EAIT or any other securities. Any financial product advice given in this presentation is of a general nature only. The information has been provided without taking into account the investment objective, financial situation or needs of any particular investor. Therefore, before acting on the information contained in this report you should seek professional advice and consider whether the information is appropriate in light of your objectives, financial situation and needs. OMIFL does not guarantee the performance of EAIT, the repayment of any capital or any rate of return. Investing in any financial product is subject to investment risk including possible loss. Past performance is not a reliable indicator of future performance. Information in this report is based on information provided to OMIFL by third parties that may not have been verified. OMIFL believes that the information is reliable but does not guarantee its accuracy or completeness. OMIFL is not able to give tax advice and accordingly, investors should obtain independent advice from an accountant and/or lawyer before making any decision based on the tax treatment of investments in EAIT.