

Dear Litigation Claim Participant,

Deed of Amendment to the Litigation Management Deed - 10 September 2015

The Target Claim Committee ("TCC") members advise that the Deed of Amendment to the Litigation Management Deed dated 10 September 2015, allows for the Litigation Claim to claim the GST across the William Hill, Sportingbet and Centrebet brands. It is expected that this will accelerate the collection, and all funds could at the current rate, be claimed within the next 36 months.

Summary of Claim:

Total GST claim: \$86,026,777.00

Total claimed and distributed including GST refund received for October 2015 (less tax and William Hill

share): \$38,962,118.00

Balance to claim: \$47,064,659.00

Less 30% tax: \$14,119,397.00 Less 25% William Hill \$8,236,315.00 Less circa 2% of expenses: \$494,179.00

Balance estimate to be remitted to Litigation Claim Participants: \$24,214,769.00

If you have any questions in relation to the above, please contact us on (02) 8188 1510 or send your questions by email to info@oneregistryservices.com.au.

Yours faithfully,

Justin Epstein Director