

Continuous Disclosure Notice

91 Phillip Street Fund ARSN 604 881 656

Date: 2 November 2018

One Managed Investment Funds Limited (**OMIFL**) issues this Notice in its capacity as responsible entity for the 91 Phillip Street Fund ARSN 604 881 656 (**Fund**).

Expression of Interest Campaign

As previously disclosed, the Fund Manager undertook an expression of interest (**EOI**) sale campaign. The sale process has now concluded with settlement occurring on 1 November 2018.

The property has sold for \$56,630,000 to BlackRock a global fund manager. Further details are available in the September 2018 quarter Investor Update.

The Fund will commence the process to distribute the sale proceeds to investors and wind up the Fund as soon as is practicable.

Further updates to this Notice will be provided as the winding up of the Fund progresses.

Enquiries

If you have any questions, please contact us on 02 8277 0000 or the Manager, Capital Property Funds Pty Ltd on 02 8004 6092.