

EVEREST ALTERNATIVE INVESTMENT TRUST (EAIT)

TAXATION COMPONENTS OF DISTRIBUTIONS PAID

Please find information below in relation to the tax components of distributions from EAIT for the year ended 30 June 2012.

Event	Date
Record date	30 June 2012
Payment date	14 September 2012
Tax Component	Amount paid per unit
Distribution Payment rate	0.06 ¹ cents per unit
Australian Income (Other income)	0.06 cents per unit

¹ Rounded to two decimal places.

EAIT declares that it is a managed investment scheme for the purposes of sub-division 12-H of the Tax Administration Act 1953 in respect of the year ended 30 June 2012.

OMIFL is not able to provide tax advice and accordingly unitholders should obtain independent advice from an accountant and/or professional adviser regarding the tax treatment of investments in EAIT.