

# Tribeca<sup>®</sup>

## Australian Emerging Companies Fund

SIV Compliant

### Manager Overview – Tribeca Investment Partners

- An Australian based, boutique fund manager with a strong reputation for delivering outperformance
- Established in 1998
- Total assets under management in excess of \$2 billion as at August 2016
- Highly skilled team led by David Aylward with over 20 years, and Simon Brown with over 13 years investment management experience
- Supported by a team of investment analysts with an average of more than 15 years industry experience



David Aylward



Simon Brown

### Fund Overview

- Designed to be Significant Investor Visa Compliant for the Emerging Companies component of the Complying Investment Framework which commenced on 1 July 2015
- ASX listed securities that fall outside the ASX100 index and have a market capitalisation of no more than \$500m at time of investment
- Exposure to companies early in their development phase
- Aims to capture price appreciation as the market prices in all potential growth of the company
- Benchmark of ASX Small Ordinaries Accumulation Index

### Fees

- 2% p.a. management fee
- 15% of any outperformance over benchmark subject to high watermark
- 0.3% estimated administration fee

### Investment Philosophy

- Forged over more than a decade to identify market leading companies of the future
- Bias towards companies with high quality and sustainable earnings
- Concentrated portfolio with quality control and appropriate diversification
- Proprietary risk management tools to manage portfolio risk

## Trustee Overview – One Funds Management Limited

- One Funds Management Limited is a subsidiary of the One Investment Group (OIG)
- OIG is an independent Australian funds management business that focuses on providing responsible entity/trustee and administration services to fund managers
- Over 200 trustee roles across hedge funds, real estate, private equity, fixed income, credit and equities
- Total assets under management in excess of \$10 billion

Please read the Information Memorandum for full details available at [oneinvestment.com.au/tribeca/](http://oneinvestment.com.au/tribeca/)

## Long Term Performance

The tables below highlight the strong long term outperformance of the manager's flagship Australian Smaller Companies Fund as at 31 July 2016. While this fund is slightly different to the Emerging Companies Fund (no limit on market capitalisation) its performance demonstrates the manager's superior capability in the Australian Small Companies sector.

### Tribeca Australian Smaller Companies Fund

Investment Performance	1 mth (%)	3 mths (%)	1 yr (%)	2yrs (% pa)	3 yrs (% pa)	5 yrs (% pa)	Inception (% pa)**
<b>Performance</b>	9.59	12.11	29.49	12.23	12.55	8.99	10.26
<b>Benchmark*</b>	8.57	11.52	22.29	9.04	8.72	2.38	3.70
<b>Added Value</b>	1.02	0.59	7.20	3.19	3.83	6.61	6.56

\*ASX Small Ordinaries Accumulation Index

\*\*August 2010

Returns are before fees, taxes and any other management expenses.

### Tribeca Australian Smaller Companies Fund – Composite of Institutional Mandates

Investment Performance	1 mth (%)	3 mths (%)	1 yr (%)	2yrs (% pa)	3 yrs (% pa)	5 yrs (% pa)	10 yrs (% pa)	Inception (% pa)**
<b>Performance</b>	9.53	12.02	29.77	12.33	12.68	9.11	8.46	12.16
<b>Benchmark*</b>	8.57	11.52	22.29	9.04	8.72	2.38	1.98	5.60
<b>Added Value</b>	0.96	0.50	7.48	3.29	3.96	6.73	6.48	6.56

\*ASX Small Ordinaries Accumulation Index

\*\*January 1999

Returns are before fees, taxes and any other management expenses.

***Past performance is not a reliable indicator of future performance.***