

**EVEREST ALTERNATIVE INVESTMENT TRUST (EAIT)**

**TAXATION COMPONENTS OF DISTRIBUTIONS PAID**

Please find information below in relation to the tax components of distributions from EAIT for the year ended 30 June 2015.

<b>Event</b>	<b>Date</b>
Record date	30 June 2015
Payment date	25 September 2015
<b>Tax Component</b>	<b>Amount paid per unit</b>
Distribution Payment rate	0.48 <sup>1</sup> cents per unit
Australian Income (Other income)	0.48 <sup>1</sup> cents per unit

<sup>1</sup> Rounded to two decimal places. The unrounded number is 0.48277980969 cents per unit.

Everest Alternative Investment Trust declares that it is a managed investment scheme for the purposes of Sub-division 12-H of Schedule 1 of the Tax Administration Act 1953 in respect of the year ended 30 June 2015.

Annual Tax Statements were mailed to unitholders on 29 October 2015 to assist in completion of income tax returns.

***One Managed Investment Funds Limited does not provide tax advice and accordingly investors should obtain independent advice from an accountant and/or professional adviser regarding the tax treatment of their investment in EAIT.***