

## EVEREST ALTERNATIVE INVESTMENT TRUST (EAIT)

### TAXATION COMPONENTS OF DISTRIBUTIONS

Please find information below in relation to the tax components of distributions from EAIT for the year ended 30 June 2009.

<b>Event</b>	<b>Date</b>
Record date	30 June 2009
Payment date	7 September 2009
<b>Cash Component</b>	<b>Amount paid per unit</b>
Distribution amount	7.6 <sup>1</sup> cents per unit
<b>Tax Component</b>	<b>Amount paid per unit</b>
Australian Income (Other income)	7.6 <sup>1</sup> cents per unit

1 Rounded to one decimal place

Everest Alternative Investment Trust declares that it is a managed investment scheme for the purposes of sub-division 12-H of the Tax Administration Act 1953 in respect of the year ended 30 June 2009.

Annual Tax Statements were mailed to unitholders on 7 September 2009 to assist in completion of income tax returns.

***Everest Financial Group Limited does not provide tax advice and accordingly investors should obtain independent advice from an accountant and/or professional adviser regarding the tax treatment of their investment in EAIT.***