

EVEREST ALTERNATIVE INVESTMENT TRUST (EAIT)

TAXATION COMPONENTS OF DISTRIBUTIONS

Please find information below in relation to the tax components of distributions from EAIT for the year ended 30 June 2013.

Event	Date
Record date	30 June 2013
Payment date	16 August 2013
Cash Component	Amount paid per unit
Distribution amount	2.57 ¹ cents per unit
Tax Component	Amount paid per unit
Australian Income (Other income)	2.57 ¹ cents per unit

¹ Rounded to two decimal places. The unrounded number is 2.56511332.

Everest Alternative Investment Trust declares that it is a managed investment scheme for the purposes of Sub-division 12-H of Schedule 1 of the Tax Administration Act 1953 in respect of the year ended 30 June 2013.

Annual Tax Statements were mailed to unitholders on 5 September 2013 to assist in completion of income tax returns.

One Managed Investment Funds Limited does not provide tax advice and accordingly investors should obtain independent advice from an accountant and/or professional adviser regarding the tax treatment of their investment in EAIT.