

15 January 2018



PE Capital Y Fund (ARSN 613 288 967)

UPDATED INFORMATION

The purpose of this Update is to update the PDS for the Fund dated 29 September 2017, with information which does not include any materially adverse information

One Managed Investment Funds Limited (**OMIFL**) is the responsible entity (**RE**) for the PE Capital Y Fund (ARSN 613 288 967) (**Fund**).

Updated Corporate Authorised Representative for PE Capital Funds Management Ltd.

PE Capital Funds Management Ltd was appointed as a Corporate Authorised Representative (Number 001245743) of Endeavour Securities (Australia) Ltd (AFSL 224972) effective 1st January 2018. As a result of this appointment, the Corporate Authorised Representative provided by One Investment Administration Ltd ACN 072 899 060, AFSL 225064 was terminated effective 1st January 2018.

The RE has formed the view that the changes in disclosure for the Fund are not materially adverse to investors. Consequently, the relevant updated information is being provided to investors through a website disclosure rather than through the issuance of a new product disclosure statement ("PDS"). The following information is to be read in conjunction with the PDS for the Fund dated 29 September 2017.

Updated information in relation to the PDS can be obtained at any time from the website www.oneinvestment.com.au/PECapitalY