

Lakehouse Small Companies Fund

Notice for the purposes of Subdivision 12-H and Subdivision 12A-A of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953")

Please find below information on the breakdown of tax components of distributions paid by the Fund in respect of the year ended 30 June 2018.

ESTIMATED TAX COMPONENTS						
Financial year ended	For the half year ended	Rate in cents per unit	Interest income subject to withholding tax as a %	Dividend income subject to withholding tax as a %	Fund payment subject to withholding tax as a %	Amount not subject to withholding tax as a %
30/6/18	31/12/17	1.15	-	-	100%	-

The information in this notice has been provided solely to assist other entities (where applicable) with withholding tax obligations that may arise in respect of any amounts distributed to non-residents or in providing a notice to residents.

This notice is not provided, and should not be relied upon, for any other purpose.

The taxation components of distributions paid and/or attributed in respect of the year ended 30 June 2018 will be shown on the Attribution Managed Investment Trust Member Annual Statement ("AMMA") for that year.

The distribution has been determined based on information currently available.

The component breakdowns in this document are best estimates at this point in time and it is intended that they will be finalised following 30 June 2018.