

Continuous Disclosure Notice

Msquared Mortgage Income Fund

ARSN 682 099 350

Disclosing Entity

Effective from 1 April 2025, Msquared Mortgage Income Fund ARSN 682 099 350 has more than 100 unitholders and is therefore classified as a 'disclosing entity' under the *Corporations Act 2001*.

As the responsible entity of the Fund, One Managed Investment Funds Limited will comply with ASIC's good practice guidance for continuous disclosure obligations by publishing material updates and notices on the Fund's website at:

- <https://www.oneinvestment.com.au/msquared> and
- <https://www.msquaredcapital.com.au/msquared-mortgage-income-fund/>.

In line with ASIC's guidance, the public disclosure of material information via the designated websites satisfies our continuous disclosure obligations.