

# MONTGOMERY

# ADDITIONAL INVESTMENT FORM - AURA CORE INCOME FUND

# Additional Investment Form For Existing Investors

Please use this form if you are already an investor in the Aura Core Income Fund and wish to make an additional investment. New investors should complete a new Application Form. Please sign and return the form via email to info@oneregistryservices.com.au

#### **INVESTOR DETAILS**

Number	
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Name

Company/Fund/Super Fund Name

### ADDITIONAL INVESTMENT DETAILS

I/we apply to make an additional investment in the Aura Core Income Fund.

Amoun	nt: AUD \$	
Please	tick the box beside your ch	osen payment method and complete the required details.
c	<b>:heque</b> - Made payable to:	Apps – Aura Core Income Fund
B R A B	Electronic Funds Transfer of Bank: ANZ Reference: 'Investor surnam Account Name: Apps – Aura BSB: 012-110 Account number: 838 445 4	e/company or trust name' (as applicable) Core Income Fund
D	Date of Transfer	Reference Used
в	BPAY <sup>®</sup>	
P		<b>stment via Bpay®</b> nber provided to you during your initial investment. If this is your first-tim e Fund through Bpay®. Please contact our Investor Services team to receiv

ie making 'e a Customer Reference Number (CRN).



Biller code: 397224 Reference number: Your Aura Core Income Fund Customer Reference Number (CRN)

#### Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au

# **RECURRING MONTHLY ADDITIONAL INVESTMENT**

#### **Recurring Monthly Additional Investment**

I/we apply to make recurring monthly additional investments into the Aura Core Income Fund.

#### Additional Investment

(Minimum monthly investment amount is AUD \$5,000)

#### **Payment method**

Electronic Funds Transfer of	or Direct Deposit				
Bank: ANZ					
Reference: 'Investor surname/company or trust name' (as applicable)					
Account Name: Apps - Aura Core Income Fund					
BSB: 012-110					
Account number: 838 445 468					
Date of Transfer	Reference Used*				

\*Please use your Customer Reference Number as your reference for payment. If you do not have one, please ensure that you contact One Registry Services on +61 2 8188 1510 to ask for your reference number.

#### **B**PAY<sup>®</sup>

## Paying your additional investment via BPAY®

Please use the reference number provided to you during your initial investment. If this is your first-time making payment to Aua Core Income Fund through BPAY®. Please contact our Investor Services team to receive a Customer Reference Number (CRN).

BPAY	Biller code: Reference number:	<b>397224</b> Your Aura Core Income Fund Customer Reference Number (CRN)			
<b>Telephone &amp; Internet Banking – BPAY®</b> Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: <u>www.bpay.com.au</u>					

#### INVESTOR CONFIRMATION

I/we declare that all details provided in this application and previous applications, including beneficial ownership remain true and correct and I/we undertake to inform you of any changes to the information supplied as and when they occur.

I/we acknowledge that between the date of my/our first investment and the date of this additional investment, the Fund's circumstances and target market may have changed. I/we confirm I/we have read the Fund's latest PDS, all supplemental information and TMD for the Fund prior to making this additional investment and consider my/our objectives, financial situation and needs have not materially changed since my/our initial investment.

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## Signature 1\*

Signature I*	Signature 2*
Full Name	Full Name
Date	Date
Tick capacity (mandatory for companies):	Tick capacity (mandatory for companies):
Sole Director and Company Secretary	Sole Director and Company Secretary
Director	Director
Secretary	Secretary
Company Seal (if applicable)	
	*Joint applicants must both sign; *Company applications must be signed by two Directors, a Director and Secretary or the Sole Director and Secretary of the company; or *For trust/superannuation fund applications each individual trustee must sign.