

7 June 2022

Dear Unitholder,

Winding up of the OIG Income Generator Fund (ARSN 648 130 394) (Fund)

This letter is to inform you that the responsible entity, One Managed Investment Funds Limited (ACN 117 400 987), (AFS Licence Number 297042) (**Responsible Entity**), has made the decision to terminate the Fund in accordance with the constitution of the Fund and section 601NA of the Corporations Act 2001 (Cth) (Act) and will now commence the process to wind up the Fund.

After careful consideration, the Responsible Entity determined that it was appropriate to wind up the Fund as it was not able to continue to provide sufficient returns to investors within the investment mandate and asset allocations as described in the product disclosure statement (**PDS**).

The Responsible Entity issues the attached notice of termination, in accordance with the constitution of the Fund and section 601NA of the Act. Please read the attached Notice, in conjunction with this

We anticipate that the Fund will be able to be wound up as soon as possible.

If you would like further information regarding the winding-up of the Fund, please contact the Responsible Entity by phoning 02 8277 0000.

Yours sincerely,



One Managed Investment Funds Limited
as Responsible Entity of OIG Income Generator Fund
Frank Tearle
Director



OIG INCOME GENERATOR FUND ARSN 648 130 394 (FUND)
NOTICE UNDER CLAUSES 2.4(a) AND 20.1 OF THE FUND'S CONSTITUTION
BY ONE MANAGED INVESTMENT FUNDS LIMITED
(ACN 117 400 987) (AFS LICENCE NUMBER 297042) (RESPONSIBLE ENTITY)
TERMINATION AND WINDING UP OF THE FUND

Date: 7 June 2022

The Responsible Entity has decided to terminate and wind up the Fund and issues this notice under clauses 2.4(a) and 20.1 of the Fund's constitution, to notify unitholders of the termination of the Fund (**Notice**).

Please read this Notice in conjunction with the cover letter.

A. REASONS FOR TERMINATION

The Fund is an unlisted registered managed investment scheme and was constituted on 4 December 2020. An offer of investment in the Fund was made under a product disclosure statement dated 31 March 2021.

Under section 601NA of the Corporations Act, a registered managed investment scheme can be wound up where its constitution provides for the winding up at a specified time or in specified circumstances or the happening of a specified event. The Fund's constitution provides that the Fund must be wound up if it comes to the end of its term and that the term will end of the date specified by the Responsible Entity as the date of termination of the Fund in a notice given to Unitholders.

The Responsible Entity now provides notice of termination of the Fund.

B. THE WINDING-UP

Winding-up the Fund will entail:

1. the orderly realisation of any remaining assets of the Fund;
2. closing out deposits with Australian banking institutions;
3. payment of expenses of the Fund;
4. preparation and audit of final financial statements for the Fund; and
5. the distribution of any remaining net realised proceeds to unitholders.

The amount of funds to be returned to unitholders and the timing of such payments will depend on the outcome of the realisation process. The Responsible Entity will provide unitholders with prompt notice of any payment of distributions, as well as a tax statement at an appropriate time.



There may be tax consequences flowing from the winding-up of the Fund and distributions to unitholders. The Responsible Entity therefore recommends that you speak to your tax adviser about your individual circumstances.

Any distribution of net winding up proceeds will be paid into your nominated bank account. If you would like to change your nominated bank account, please notify us within 7 days from the date of this Notice.