

Continuous Disclosure Notice

Notice of Meeting

On 19th May 2022, One Managed Investment Funds Limited (**OMIFL or RE**) in its role as Responsible Entity of the 601 Coronation Drive Fund, ARSN 610 941 654, has issued a Notice of Meeting to all Unitholders in the Fund in order to convene a unitholder meeting in respect of the Fund.

Purpose of the meeting

The purpose of the meeting is to enable investors in the Fund (**Investors**) to consider a proposal to restructure the Fund in order to provide a liquidity strategy for Investors and change the investment strategy of the Fund from a single-asset closed-ended fund to an open-ended fund operating under a mandate strategy (**Restructure Proposal**).

Why was the decision taken?

OMIFL notified investors in 2021 that the initial 5 year term of the Fund was coming to an end and gave investors an opportunity to exit the Fund. Under the original PDS, if the RE received redemption requests of more than 50% of the units in the Fund (**the threshold**), then the Fund would be wound up. This threshold was not met and as a result, the Fund has been extended for a further 2 years until on or around August 2023.

The Notice of Meeting can be located on the websites below.

We are following ASIC's good practice guidance in satisfying our continuous disclosure obligations using website notices posted to www.oneinvestment.com.au/601coronation or www.601coronation.com.au

Accordingly, given the disclosure of the material information will be made on our website, we will not be required to lodge continuous disclosure notices for this entity with ASIC.