

24<sup>th</sup> September 2020

## Supplementary Information Memorandum

This Supplementary Information Memorandum (Supplementary IM) supplements the Information Memorandum dated 10 December 2019 issued by One AR Pty Ltd ACN 602 601 776 as the trustee of the Sydney Metro Fund.

This Supplementary Information Memorandum is dated 24<sup>th</sup> September 2020 and is issued by One AR Pty Ltd as the trustee of the Fund.

This Supplementary Information Memorandum should be read together with the Information Memorandum prior to investing in the Sydney Metro Fund and read together with any other disclosures or updates issued by the Trustee.

The purpose of this Supplementary Information Memorandum is to:

- update the Information Memorandum for the Sydney Metro Fund dated 10 December 2019 in respect of the entity which allows the Manager to act as a corporate authorised representative; and
- note the change to the address of the Trustee, Administrator and Registrar.

### Changes to the Information Memorandum

In the **Important Notice** section on page 3, replace the second and third paragraphs with the following:

*The Trustee is an authorised representative (authorised representative number 471702) of One Wholesale Fund Services Limited ACN 159 624 585 AFSL 426503.*

*The Trustee has appointed Sydney Metro Properties Pty Ltd ACN 111 327 747 (Manager) as the investment manager of the Fund. The Manager is an authorised representative of One Wholesale Fund Services Ltd ACN 159 624 585, the holder of AFS Licence number 426503.*

In the **Directory** on page 4, update the address details for the Trustee, Administrator and Registrar to:

Level 16, Governor Macquarie Tower  
1 Farrer Place,  
Sydney NSW 2000