

Date: 8 May 2020

Statement to update PDS Information

IMPORTANT NOTICE REGARDING CHANGE OF ADDRESS DISCLOSURE IN THE PRODUCT DISCLOSURE STATEMENT DATED 24 SEPTEMBER 2019

One Managed Investment Funds Limited (**OMIFL**) in its role as Responsible Entity of **UBT Invest Australian Retail Credit Fund** ARSN 623 121 817 advises that its registered office and principal place of business address has changed with effect from 4 May 2020:

- from Level 11, 20 Hunter Street, Sydney, NSW 2000.
- to **Level 16, Governor Macquarie Tower, 1 Farrer Place, Sydney NSW 2000.**

All other contact details for OMIFL remain unchanged.

If there are any questions in relation to this, please contact OMIFL on 02 8277 0000.

The purpose of this notice is to provide updated information pursuant to ASIC Corporations (Updated Product Disclosure Statements) Instrument 2016/1055 which is not materially adverse to Investors. This notice is not considered to be materially adverse to Investors and is for information only. This notice is issued by One Managed Investment Funds Limited (ACN 117 400 987, AFSL No 297042) as the responsible entity of the Fund.