

Continuous Disclosure Notice

24 September 2019

UBT Invest Australian Retail Credit Fund (ARSN 623 121 817)

One Managed Investment Funds Limited (**OMIFL**) in its capacity as responsible entity for the UBT Invest Australian Retail Credit Fund, (ARSN 623 121 817) (**Fund**), provides the following disclosures in accordance with its obligations under section 675 of the Corporations Act.

New Product Disclosure Statement

The Product Disclosure Statement dated 31 May 2018 and the Supplementary Product Disclosure Statement dated 24 June 2019 (together the **PDS**) has been replaced with a new Product Disclosure Statement dated 24 September 2019.

New Application Form

A new application form for the new Product Disclosure Statement has been issued.

We are following ASIC's good practice guidance in satisfying our continuous disclosure obligations using website notices posted to

<https://www.oneinvestment.com.au/ubt-arcf>

Accordingly, given the disclosure of the material information will be made on our website, we will not be required to lodge continuous disclosure notices for this entity with ASIC.

The information in this document is provided by One Managed Investment Funds Limited (ABN 47 117 400 987, AFSL 297042) the responsible entity and issuer of interests in the Fund. The information contained in this document has been prepared without taking account of any person's objectives, financial situation or needs. Because of that, each person should, before acting on any such information, consider the appropriateness of the information, having regard to their objectives, financial situation and needs. Each person should obtain a current PDS (if applicable) relating to the Fund and consider that document before making any decision about the Fund.