

Realm Capital Series Fund

3/07/2019

Updated Information

The purpose of this Update is to update the PDS dated 4 April 2018 (**PDS**) for the Realm Capital Series Fund ARSN 624 861 589 (**Fund**) with information that does not include any materially adverse information.

2018-1 Unit Class Closed to New Applications

One Managed Investment Funds Limited ABN 47 117 400 987 AFSL number 297042 (**Responsible Entity** or **RE**) designated the units offered under the PDS as a class of units to be known as the Realm Capital Series 2018-1 Units (**Units**).

In the PDS, the RE stated that the closing date for applications for Units would be 12.00 pm Sydney time on Friday 22 June 2018 (**Closing Date**) and reserved itself the right to accept applications made after the Closing Date.

Realm Investment Management Pty Ltd ABN 69 158 876 807 AFSL number 421336 (**Investment Manager**) recommended to the RE that the class of Units be closed to new applications from 2pm (Sydney time), 28 June 2019.

As such, the PDS has now been removed from both the RE's and the Investment Manager's website. This does not impact on the rights of existing unitholders as set out in the PDS and the constitution of the Fund.

Existing unitholders can request a copy of the PDS by contacting the RE or the Investment Manager using the details below.

Realm Investment Management Pty Ltd

Level 17, 500 Collins St, Melbourne VIC 3000

Tel: +61 (0) 3 9008 7290

Fax: +61 (0) 3 9008 7296

Email: clientservices@realminvestments.com.au

Web: www.realminvestments.com.au

One Managed Investment Funds Limited

Level 11, 20 Hunter Street Sydney NSW 2000

PO Box R1471 Royal Exchange NSW 1225

Tel: +61 (0) 2 8277 0000

Fax: +61 (0) 2 8580 5700

Web: www.oneinvestment.com.au

DISCLAIMER

Realm Investment Management Pty Ltd ACN 158 876 807, a corporate authorised representative (number 424705) of Realm Investment Management Pty Ltd ACN 158 876 807, a corporate authorised representative (number 424705) of Realm Pty Ltd ACN 155 984 955 (AFSL 421336) (Realm) is the investment manager of the Realm Capital Series Fund (ARSN 624 861 589). One Managed Investment Funds Limited (ABN 47 117 400 987) (AFSL 297042) is the responsibility entity of the Fund (OMIFL). The information contained in this document was not prepared by OMIFL but was prepared by other parties. While OMIFL has no reason to believe that the information is inaccurate, the truth or accuracy of the information contained therein cannot be warranted or guaranteed. Anyone reading this report must obtain and rely upon their own independent advice and inquiries. Investors should consider the product disclosure statement (PDS) issued by OMIFL before making any decision regarding the Fund. The PDS contains important information about investing in the Fund and it is important investors obtain and read a copy of the PDS before making a decision about whether to acquire, continue to hold or dispose of units in the Fund. You should also consult a licensed financial adviser before making an investment decision in relation to the Fund. A copy of the Ordinary Units PDS, (Dated 4 April 2018) and continuous disclosures may be obtained from <https://www.oneinvestment.com.au/realm-capital-series/> or <http://www.realminvestments.com.au/>. Realm believes that the information contained in this document is accurate when issued. Realm does not warrant that such information or advice is accurate, reliable, complete or up-to-date, and to the fullest extent permitted by law, disclaims all liability of Realm and its associates. This document should be regarded as general information only rather than advice. In preparing this document, Realm did not take into account the investment objectives, financial situation and particular needs of any individual person. The information contained in this document must not be copied or disclosed in whole or in part without the prior written consent of Realm, and Realm accept no liability whatsoever for the actions of third parties in this respect. It is presented for informational purposes only and is not to be construed as a solicitation or an offer or recommendation to buy or sell any securities. Any opinions expressed in this document may be subject to change. Realm is not obliged to update the information. The information must not be used by recipients as a substitute for the exercise of their own judgment and investigation. Neither Realm nor any of their directors, employees or agents accept any liability for any loss or damage arising out of the use of all or part of, or any omission, inadequacy or inaccuracy in, this document. OMIFL and Realm do not guarantee the performance of the Fund or the repayment of any investor's capital. To the extent permitted by law, neither OMIFL nor Realm, including their directors, senior executives, employees, consultants, advisers, officers or authorised representatives, are liable for any loss or damage arising as a result of reliance placed on the contents of this document. Realm only provides services to wholesale clients, as defined in section 761G of the Corporations Act. Past performance is not indicative of future performance. Information in this document is current as at 28 June 2019.