

Continuous Disclosure Notice 28 June 2019

UBT Invest Australian Retail Credit Fund (ARSN 623 121 817) election into the Attribution Managed Investment Trust (AMIT) regime.

One Managed Investment Funds Limited (**OMIFL**) in its role as Responsible Entity of UBT Invest Australian Retail Credit Fund, ARSN 623 121 817 (**Fund**), announces in respect of the 2019 and later income years, that we elect for the Fund to be an AMIT in accordance with Division 276 of the Income Tax Assessment Act 1997.

Under the Product Disclosure Statement for the Fund dated 31 May 2018 and the Supplementary Product Disclosure Statement dated 24 June 2019 (together **PDS**), the PDS provides for the Fund to make this AMIT election.

OMIFL intends to issue investors their Attribution Managed Investment Trust Member Annual (“AMMA”) Statement following the end of each financial year. The AMMA statements will provide investors details of the taxation components of distributions paid and/or attributed (if any) for the financial year.

If you have any further tax questions in relation to the AMIT regime and how that might affect your investment in the Fund, we recommend you consult your tax adviser or refer to the information from the ATO website at

<https://www.ato.gov.au/general/trusts/in-detail/managed-investment-trusts/managed-investment-trusts---overview/>

We are following ASIC’s good practice guidance in satisfying our continuous disclosure obligations using website notices posted to

<https://www.oneinvestment.com.au/ubt-arcf>

Accordingly, given the disclosure of the material information will be made on our website, we will not be required to lodge continuous disclosure notices for this entity with ASIC.