

## Realm Capital Series Fund

5/06/2019

### Updated Information

The purpose of this notice is to update the PDS dated 4 April 2018 (**PDS**) for the Realm Capital Series Fund ARSN 624 861 589 (**Fund**) with information that does not include any materially adverse information.

### Final Closing Date for 2018-1 Unit Class

One Managed Investment Funds Limited ABN 47 117 400 987 AFSL number 297042 (**Responsible Entity** or **RE**) has designated the units offered under the PDS as a class of units to be known as the Realm Capital Series 2018-1 Units (**Units**).

Realm Investment Management Pty Ltd ABN 69 158 876 807 AFSL number 421336 (**Investment Manager**) has recommended to the RE that the final date for new applications of Units will be 28 June 2019, with a cut-off time of 2pm Sydney time (**Final Application Date**).

Where applications are accepted by the Final Application Date, new units will be issued in accordance with the PDS and the constitution of the Fund. The Unit price will be the ex-distribution price effective 30 June 2019 and calculated in accordance with the constitution of the Fund and Section 4.6 of the PDS. We reserve the right to accept or reject applications for Units in the Fund.

Any applications received after the Final Application Date will not be accepted.

You will not be issued Series 2018-1 Units unless we have received your completed application by 2pm on the Final Application Date. A completed application is when we receive application money in cleared funds and we have completed our client identification procedures under the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth) (AML/CTF Act) and any Tax Compliance Reporting requirements described in Section 6.3 of the PDS by the Final Application Date.

After the Final Application Date and by 30 June 2019, the PDS will be removed from both the RE's and Investment Manager's website. After this time, if you are a current unitholder you can request a copy of the PDS by contacting the RE or Investment Manager using the details below.

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#### DISCLAIMER

Realm Investment Management Pty Ltd ACN 158 876 807, a corporate authorised representative (number 424705) of Realm Investment Management Pty Ltd ACN 158 876 807, a corporate authorised representative (number 424705) of Realm Pty Ltd ACN 155 984 955 (AFSL 421336) (Realm) is the investment manager of the Realm Capital Series Fund (ARSN 624 861 589). One Managed Investment Funds Limited (ABN 47 117 400 987) (AFSL 297042) is the responsibility entity of the Fund (OMIFL). The information contained in this document was not prepared by OMIFL but was prepared by other parties. While OMIFL has no reason to believe that the information is inaccurate, the truth or accuracy of the information contained therein cannot be warranted or guaranteed. Anyone reading this report must obtain and rely upon their own independent advice and inquiries. Investors should consider the product disclosure statement (PDS) issued by OMIFL before making any decision regarding the Fund. The PDS contains important information about investing in the Fund and it is important investors obtain and read a copy of the PDS before making a decision about whether to acquire, continue to hold or dispose of units in the Fund. You should also consult a licensed financial adviser before making an investment decision in relation to the Fund. A copy of the Ordinary Units PDS, (Dated 4 April 2018) and continuous disclosures may be obtained from <https://www.oneinvestment.com.au/realm-capital-series/> or <http://www.realminvestments.com.au/>. Realm believes that the information contained in this document is accurate when issued. Realm does not warrant that such information or advice is accurate, reliable, complete or up-to-date, and to the fullest extent permitted by law, disclaims all liability of Realm and its associates. This document should be regarded as general information only rather than advice. In preparing this document, Realm did not take into account the investment objectives, financial situation and particular needs of any individual person. The information contained in this document must not be copied or disclosed in whole or in part without the prior written consent of Realm, and Realm accept no liability whatsoever for the actions of third parties in this respect. It is presented for informational purposes only and is not to be construed as a solicitation or an offer or recommendation to buy or sell any securities. Any opinions expressed in this document may be subject to change. Realm is not obliged to update the information. The information must not be used by recipients as a substitute for the exercise of their own judgment and investigation. Neither Realm nor any of their directors, employees or agents accept any liability for any loss or damage arising out of the use of all or part of, or any omission, inadequacy or inaccuracy in, this document. OMIFL and Realm do not guarantee the performance of the Fund or the repayment of any investor's capital. To the extent permitted by law, neither OMIFL nor Realm, including their directors, senior executives, employees, consultants, advisers, officers or authorised representatives, are liable for any loss or damage arising as a result of reliance placed on the contents of this document. Realm only provides services to wholesale clients, as defined in section 761G of the Corporations Act. Past performance is not indicative of future performance. Information in this document is current as at 5 June 2019.